



The best legacy you can leave your loved ones is an updated estate plan.

**DON'T WAIT UNTIL IT'S TOO LATE.
CREATE OR REVISE YOUR ESTATE PLAN TODAY.**

Publications Available

“Estate Planning Guide”

“The Fiduciary’s Handbook”

“Dealing with the Death of a Loved One”

Download free copies at the Estate Planning Council of Seattle’s website, www.epcseattle.org/council/aboutAddl

Estate Planning Essential Tips

1. Talk to your beneficiaries.
2. Be careful when titling joint property and accounts.
3. Revisit and confirm beneficiary designations on retirement accounts and life insurance policies.
4. Consider whether you want to make charitable gifts in your estate plan.
5. Make sure to sign all legal documents.

THE ESTATE PLANNING COUNCIL OF SEATTLE is a non-profit association of estate planning professionals promoting the highest quality of estate planning services. Professionals include Attorneys, Trust Officers, Chartered Life Underwriters, Certified Public Accountants, Chartered Financial Consultants and Certified Financial Planners™.

www.epcseattle.org